
**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

FORM 8-K

Current Report

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (date of earliest event reported): **November 13, 2013**

LEXARIA CORP.

(Exact name of registrant as specified in its charter)

Nevada
(State or other jurisdiction of
incorporation)

000-52138
(Commission File Number)

20-2000871
(IRS Employer Identification No.)

#950 – 1130 West Pender Street, Vancouver, British Columbia, Canada V6E 4A4

Registrant's telephone number, including area code: **(604) 602-1675**

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a -12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d -2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under Exchange Act (17 CFR 240.13e -4(c))
-

Item 1.01 Entry into a Material Definitive Agreement

Item 2.03 Creation of Direct Financial Obligation

On November 13, 2013 the Company refinanced and extended repayment terms on all debt that was otherwise due to mature in December 2013 with CAB Financial Services Ltd., David DeMartini, Emerald Atlantic LLC, and other debt holders of the Company. The following are the abridged terms to the Amended Agreements:

- (1) All of the terms, conditions and obligations of the Initial Agreement remain valid and in force for the period of time that this Amendment is effective except for those terms, conditions and obligations that are specifically amended by way of this Agreement.
 - (2) The terms, conditions and obligations of the 2012 Amendment will expire and be extinguished, by mutual consent, as of that date that this Second Amendment Agreement becomes effective.
 - (3) Lexaria will repay the full amount of the outstanding loan due as per the following:
 - (i) The loan repayment schedule will be converted, with an effective date of December 1, 2013, to a new one year term loan with monthly interest payments at 18% on any declining balance, in arrears and all principal amounts not paid before then due in full on December 1, 2014; and,
 - (ii) The first payment of interest shall be due on January 1, 2014; and,
 - (iii) Lexaria will make ten (10) monthly principal payments, each of which is 1/10th of the principal amount owing at the time this Agreement goes into effect, beginning on March 1 2014 and repeating on the first day of each month thereafter until all the principal is paid; and,
 - (iv) Lexaria will use all best efforts and retains the right to repay, in whole or in part and at any time, any portion of the principal owing up to and including the total amount owing along with all interest then due; and,
 - (v) If the newly-drilled PP F12-7 well produces 100 bbls/day average production in its first 30 days, then notwithstanding Section (3)(iii), above, Lexaria will make eight (8) monthly principal payments, each of which is 1/8th of the principal amount owing at the time this Agreement goes into effect, beginning on March 1 2014 and repeating on the first day of each month thereafter until all the principal is paid; and,
 - (vi) If Lexaria makes capital investments cumulatively exceeding \$50,000 prior to that time when full repayment of the loan has occurred, then Lexaria will grant a lien to the Lender on all such capital investments; and,
 - (vii) Lexaria grants to the Lender new collateral specifically limited to the Lender's pro-rata portion (the original initial balance owing to the Lender shall form the numerator and \$930,000 shall form the denominator) of Lexaria's portion of the net revenue from the new 12-7 well required to keep the terms of this Agreement in good standing at any given monthly due date; and,
-

(viii) The rights granted to the Lender under this Section (3), above, are transferable only with the written approval, in advance, of Lexaria.

Item 7.01 Regulation FD Disclosure.

A copy of the news release announcing the Amendment to Existing Agreements is filed as exhibit 99.1 to this current report and is hereby incorporated by reference.

ITEM 9.01. FINANCIAL STATEMENTS AND EXHIBITS.

Exhibit No.	Description
10.1	Amendment to Existing Agreements dated November 13, 2013 (9)
99.1	Press Release dated November 13, 2013

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: November 13, 2013

(Signature) Lexaria Corp.
By: “/s/ Chris Bunka”
Chris Bunka
President & CEO

SECOND AMENDMENT TO EXISTING AGREEMENT

THIS AMENDMENT (the “**Agreement**”) is made effective as of this 20th day of October, 2013

BETWEEN:

LEXARIA CORP., a company incorporated under the laws of the State of Nevada, having a business office at #950 - 1130 West Pender, Vancouver, British Columbia, Canada V6E 4A4

(the “**Company**,” or, “**Lexaria**”)

AND: C.A.B. Financial Services Ltd.
156 Valleyview Road
Kelowna, BC V1X 3M4

(the “**Lender**”)

WHEREAS:

Article 1 - The Lender has previously loaned US\$100,000 to Lexaria through a secured convertible debenture with an original maturity date of November 30, 2012 (the **Initial Agreement**”), and which was subsequently amended via an Amendment to Existing Agreement dated November 15, 2012 (the “**Amendment**”), and both Lexaria and the Lender agree to further amend the terms, by way of this Agreement, under which those funds are loaned;

Article 2 - Since the Amendment became effective Lexaria has successfully repaid \$25,000 in principal to the Lender and has also regularly paid all interest and bonus payments as they have become due, leaving a balance owing of \$75,000 as of the date of this Agreement;

Article 3 - Lexaria is taking steps to increase production at the Belmont Lake Oil Field – including the drilling of a new well and the reworking of an existing well - that should result in higher revenue earned by the Company and a renewed ability to repay all principal – and regularly earned interest - owing to the Lender, but not before the existing Amendment will have expired.

NOW THEREFORE THIS AGREEMENT WITNESSES that in consideration of covenants and agreements set forth herein and other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the parties hereto agree each with the other as follows:

(1) All of the terms, conditions and obligations of the Initial Agreement remain valid and in force for the period of time that this Amendment is effective except for those terms, conditions and obligations that are specifically amended by way of this Agreement.

(2) The terms, conditions and obligations of the 2012 Amendment will expire and be extinguished, by mutual consent, as of that date that this Second Amendment Agreement becomes effective.

(3) Lexaria will repay the full amount of the outstanding loan due as per the following:

- (i) The loan repayment schedule will be converted, with an effective date of December 1, 2013, to a new one year term loan with monthly interest payments at 18% on any declining balance, in arrears and all principal amounts not paid before then due in full on December 1, 2014; and,
 - (ii) The first payment of interest shall be due on January 1, 2014; and,
 - (iii) Lexaria will make ten (10) monthly principal payments, each of which is 1/10th of the principal amount owing at the time this Agreement goes into effect, beginning on March 1 2014 and repeating on the first day of each month thereafter until all the principal is paid; and,
 - (iv) Lexaria will use all best efforts and retains the right to repay, in whole or in part and at any time, any portion of the principal owing up to and including the total amount owing along with all interest then due; and,
 - (v) If the newly-drilled PP F12-7 well produces 100 bbls/day average production in its first 30 days, then notwithstanding Section (3)(iii), above, Lexaria will make eight (8) monthly principal payments, each of which is 1/8th of the principal amount owing at the time this Agreement goes into effect, beginning on March 1 2014 and repeating on the first day of each month thereafter until all the principal is paid; and,
 - (vi) If Lexaria makes capital investments cumulatively exceeding \$50,000 prior to that time when full repayment of the loan has occurred, then Lexaria will grant a lien to the Lender on all such capital investments; and,
 - (vii) Lexaria grants to the Lender new collateral specifically limited to the Lender's pro-rata portion (the original initial balance owing to the Lender shall form the numerator and \$930,000 shall form the denominator) of Lexaria's portion of the net revenue from the new 12-7 well required to keep the terms of this Agreement in good standing at any given monthly due date; and,
 - (viii) The rights granted to the Lender under this Section (3), above, are transferable only with the written approval, in advance, of Lexaria.
-

(4) This Agreement will be governed by and construed in accordance with the laws of the Province of British Columbia, Canada as applicable to contracts made and performed therein.

(5) The Agreement may be executed in one or more counterparts, all of which will be considered one and the same Agreement and will become effective when one or more counterparts have been signed by each of the parties and delivered to the other parties, it being understood that all parties need not sign the same counterpart.

(6) This Agreement may be executed by delivery of executed signature pages by fax or by scan and email, and such execution will be effective for all purposes.

IN WITNESS WHEREOF the parties have executed this Agreement as of the day and year first written above.

LEXARIA CORP

LENDER

Per: _____
Authorized Signatory

Per: _____
Authorized Signatory

Name: Bal Bhullar
Title: CFO, Director

Name:
Title:

Per: _____
Authorized Signatory

Name: Chris Bunka
Title: CEO, Director



SECOND AMENDMENT TO EXISTING AGREEMENT

THIS AMENDMENT (the “**Agreement**”) is made effective as of this 26th day of October, 2013

BETWEEN:

LEXARIA CORP., a company incorporated under the laws of the State of Nevada, having a business office at #950 - 1130 West Pender, Vancouver, British Columbia, Canada V6E 4A4

(the “**Company**,” or, “**Lexaria**”)

AND: CIELO INVESTMENT, LLC

5046 Weatherstone Circle
Sugar Land, TX 77479

(the “**Lender**”)

WHEREAS:

Article 1 - The Lender has previously loaned US\$250,000 to Lexaria through a secured convertible debenture with an original maturity date of November 30, 2012 (the **Initial Agreement**”), and which was subsequently amended via an Amendment to Existing Agreement dated November 15, 2012 (the “**Amendment**”), and both Lexaria and the Lender agree to further amend the terms, by way of this Agreement, under which those funds are loaned;

Article 2 - Since the Amendment became effective Lexaria has successfully repaid \$83,333 in principal to the Lender and has also regularly paid all interest and bonus payments as they have become due, leaving a balance owing of \$166,667 as of the date of this Agreement;

Article 3 - Lexaria is taking steps to increase production at the Belmont Lake Oil Field – including the drilling of a new well and the reworking of an existing well - that should result in higher revenue earned by the Company and a renewed ability to repay all principal – and regularly earned interest - owing to the Lender, but not before the existing Amendment will have expired.

NOW THEREFORE THIS AGREEMENT WITNESSES that in consideration of covenants and agreements set forth herein and other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the parties hereto agree each with the other as follows:

(1) All of the terms, conditions and obligations of the Initial Agreement remain valid and in force for the period of time that this Amendment is effective except for those terms, conditions and obligations that are specifically amended by way of this Agreement.

(2) The terms, conditions and obligations of the 2012 Amendment will expire and be extinguished, by mutual consent, as of that date that this Second Amendment Agreement becomes effective.

(3) Lexaria will repay the full amount of the outstanding loan due as per the following:

- (i) The loan repayment schedule will be converted, with an effective date of December 1, 2013, to a new one year term loan with monthly interest payments at 18% on any declining balance, in arrears and all principal amounts not paid before then due in full on December 1, 2014; and,
 - (ii) The first payment of interest shall be due on January 1, 2014; and,
 - (iii) Lexaria will make ten (10) monthly principal payments, each of which is 1/10th of the principal amount owing at the time this Agreement goes into effect, beginning on March 1 2014 and repeating on the first day of each month thereafter until all the principal is paid; and,
 - (iv) Lexaria will use all best efforts and retains the right to repay, in whole or in part and at any time, any portion of the principal owing up to and including the total amount owing along with all interest then due; and,
 - (v) If the newly-drilled PP F12-7 well produces 100 bbls/day average production in its first 30 days, then notwithstanding Section (3)(iii), above, Lexaria will make eight (8) monthly principal payments, each of which is 1/8th of the principal amount owing at the time this Agreement goes into effect, beginning on March 1 2014 and repeating on the first day of each month thereafter until all the principal is paid; and,
 - (vi) If Lexaria makes capital investments cumulatively exceeding \$50,000 prior to that time when full repayment of the loan has occurred, then Lexaria will grant a lien to the Lender on all such capital investments; and,
 - (vii) Lexaria grants to the Lender new collateral specifically limited to the Lender's pro-rata portion (the original initial balance owing to the Lender shall form the numerator and \$930,000 shall form the denominator) of Lexaria's portion of the net revenue from the new 12-7 well required to keep the terms of this Agreement in good standing at any given monthly due date; and,
 - (viii) The rights granted to the Lender under this Section (3), above, are transferable only with the written approval, in advance, of Lexaria.
-

(4) This Agreement will be governed by and construed in accordance with the laws of the Province of British Columbia, Canada as applicable to contracts made and performed therein.

(5) The Agreement may be executed in one or more counterparts, all of which will be considered one and the same Agreement and will become effective when one or more counterparts have been signed by each of the parties and delivered to the other parties, it being understood that all parties need not sign the same counterpart.

(6) This Agreement may be executed by delivery of executed signature pages by fax or by scan and email, and such execution will be effective for all purposes.

IN WITNESS WHEREOF the parties have executed this Agreement as of the day and year first written above.

COMPANY
LEXARIA CORP

Per: _____
Authorized Signatory
Name: Bal Bhullar
Title: CFO, Director

Per: _____
Authorized Signatory
Name: Chris Bunka
Title: CEO, Director

LENDER
CIELO INVESTMENT, LLC

Per: _____
Authorized Signatory
Name:
Title:



SECOND AMENDMENT TO EXISTING AGREEMENT

THIS AMENDMENT (the “**Agreement**”) is made effective as of this 26th day of October, 2013

BETWEEN:

LEXARIA CORP., a company incorporated under the laws of the State of Nevada, having a business office at #950 - 1130 West Pender, Vancouver, British Columbia, Canada V6E 4A4

(the “**Company**,” or, “**Lexaria**”)

AND: Dr. David DeMartini
11714 Spriggs Way
Houston, TX 77024

(the “**Lender**”)

WHEREAS:

Article 1 - The Lender has previously loaned US\$100,000 to Lexaria through a secured convertible debenture with an original maturity date of November 30, 2012 (the **Initial Agreement**”), and which was subsequently amended via an Amendment to Existing Agreement dated November 15, 2012 (the “**Amendment**”), and both Lexaria and the Lender agree to further amend the terms, by way of this Agreement, under which those funds are loaned;

Article 2 - Since the Amendment became effective Lexaria has successfully repaid \$33,333 in principal to the Lender and has also regularly paid all interest and bonus payments as they have become due, leaving a balance owing of \$66,667 as of the date of this Agreement;

Article 3 - Lexaria is taking steps to increase production at the Belmont Lake Oil Field – including the drilling of a new well and the reworking of an existing well - that should result in higher revenue earned by the Company and a renewed ability to repay all principal – and regularly earned interest - owing to the Lender, but not before the existing Amendment will have expired.

NOW THEREFORE THIS AGREEMENT WITNESSES that in consideration of covenants and agreements set forth herein and other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the parties hereto agree each with the other as follows:

(1) All of the terms, conditions and obligations of the Initial Agreement remain valid and in force for the period of time that this Amendment is effective except for those terms, conditions and obligations that are specifically amended by way of this Agreement.

(2) The terms, conditions and obligations of the 2012 Amendment will expire and be extinguished, by mutual consent, as of that date that this Second Amendment Agreement becomes effective.

(3) Lexaria will repay the full amount of the outstanding loan due as per the following:

- (i) The loan repayment schedule will be converted, with an effective date of December 1, 2013, to a new one year term loan with monthly interest payments at 18% per annum on any declining balance, in arrears and all principal amounts not paid before then due in full on December 1, 2014; and,
 - (ii) The first payment of interest shall be due on January 1, 2014; and,
 - (iii) Lexaria will make ten (10) monthly principal payments, each of which is 1/10th of the principal amount owing at the time this Agreement goes into effect, beginning on March 1, 2014 and repeating on the first day of each month thereafter until all the principal is paid; and,
 - (iv) Lexaria will use all best efforts and retains the right to repay, in whole or in part and at any time, any portion of the principal owing up to and including the total amount owing along with all interest then due; and,
 - (v) If the newly-drilled PP F12-7 well produces 100 bbls/day average production in its first 30 days, then notwithstanding Section (3)(iii), above, Lexaria will make eight (8) monthly principal payments, each of which is 1/8th of the principal amount owing at the time this Agreement goes into effect, beginning on March 1, 2014 and repeating on the first day of each month thereafter until all the principal is paid; and,
 - (vi) If Lexaria makes capital investments cumulatively exceeding \$50,000 prior to that time when full repayment of the loan has occurred, then Lexaria will grant a lien to the Lender on all such capital investments; and,
 - (vii) Lexaria grants to the Lender new collateral specifically limited to the Lender's pro-rata portion (the original initial balance owing to the Lender shall form the numerator and \$930,000 shall form the denominator) of Lexaria's portion of the net revenue from the new 12-7 well required to keep the terms of this Agreement in good standing at any given monthly due date; and,
 - (viii) The rights granted to the Lender under this Section (3), above, are transferable only with the written approval, in advance, of Lexaria.
-

(4) This Agreement will be governed by and construed in accordance with the laws of the Province of British Columbia, Canada as applicable to contracts made and performed therein.

(5) The Agreement may be executed in one or more counterparts, all of which will be considered one and the same Agreement and will become effective when one or more counterparts have been signed by each of the parties and delivered to the other parties, it being understood that all parties need not sign the same counterpart.

(6) This Agreement may be executed by delivery of executed signature pages by fax or by scan and email, and such execution will be effective for all purposes.

IN WITNESS WHEREOF the parties have executed this Agreement as of the day and year first written above.

COMPANY
LEXARIA CORP

Per: _____
Authorized Signatory
Name: Bal Bhullar
Title: CFO, Director

Per: _____
Authorized Signatory
Name: Chris Bunka
Title: CEO, Director

LENDER
DAVID DEMARTINI

Per: _____
Authorized Signatory
Name:
Title:



SECOND AMENDMENT TO EXISTING AGREEMENT

THIS AMENDMENT (the “**Agreement**”) is made effective as of this 26th day of October, 2013

BETWEEN:

LEXARIA CORP., a company incorporated under the laws of the State of Nevada, having a business office at #950 - 1130 West Pender, Vancouver, British Columbia, Canada V6E 4A4

(the “**Company**,” or, “**Lexaria**”)

AND: Dr. David DeMartini
11714 Spriggs Way
Houston, TX 77024

(the “**Lender**”)

WHEREAS:

Article 1 - The Lender has previously loaned US\$50,000 to Lexaria through a secured convertible debenture with an original maturity date of November 30, 2012 (the “**Initial Agreement**”), and which was subsequently amended via an Amendment to Existing Agreement dated November 15, 2012 (the “**Amendment**”), and both Lexaria and the Lender agree to further amend the terms, by way of this Agreement, under which those funds are loaned;

Article 2 - Since the Amendment became effective Lexaria has successfully repaid \$16,667 in principal to the Lender and has also regularly paid all interest and bonus payments as they have become due, leaving a balance owing of \$33,333 as of the date of this Agreement;

Article 3 - Lexaria is taking steps to increase production at the Belmont Lake Oil Field – including the drilling of a new well and the reworking of an existing well - that should result in higher revenue earned by the Company and a renewed ability to repay all principal – and regularly earned interest - owing to the Lender, but not before the existing Amendment will have expired.

NOW THEREFORE THIS AGREEMENT WITNESSES that in consideration of covenants and agreements set forth herein and other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the parties hereto agree each with the other as follows:

(1) All of the terms, conditions and obligations of the Initial Agreement remain valid and in force for the period of time that this Amendment is effective except for those terms, conditions and obligations that are specifically amended by way of this Agreement.

(2) The terms, conditions and obligations of the 2012 Amendment will expire and be extinguished, by mutual consent, as of that date that this Second Amendment Agreement becomes effective.

(3) Lexaria will repay the full amount of the outstanding loan due as per the following:

- (i) The loan repayment schedule will be converted, with an effective date of December 1, 2013, to a new one year term loan with monthly interest payments at 18% per annum on any declining balance, in arrears and all principal amounts not paid before then due in full on December 1, 2014; and,
 - (ii) The first payment of interest shall be due on January 1, 2014; and,
 - (iii) Lexaria will make ten (10) monthly principal payments, each of which is 1/10th of the principal amount owing at the time this Agreement goes into effect, beginning on March 1, 2014 and repeating on the first day of each month thereafter until all the principal is paid; and,
 - (iv) Lexaria will use all best efforts and retains the right to repay, in whole or in part and at any time, any portion of the principal owing up to and including the total amount owing along with all interest then due; and,
 - (v) If the newly-drilled PP F12-7 well produces 100 bbls/day average production in its first 30 days, then notwithstanding Section (3)(iii), above, Lexaria will make eight (8) monthly principal payments, each of which is 1/8th of the principal amount owing at the time this Agreement goes into effect, beginning on March 1, 2014 and repeating on the first day of each month thereafter until all the principal is paid; and,
 - (vi) If Lexaria makes capital investments cumulatively exceeding \$50,000 prior to that time when full repayment of the loan has occurred, then Lexaria will grant a lien to the Lender on all such capital investments; and,
 - (vii) Lexaria grants to the Lender new collateral specifically limited to the Lender's pro-rata portion (the original initial balance owing to the Lender shall form the numerator and \$930,000 shall form the denominator) of Lexaria's portion of the net revenue from the new 12-7 well required to keep the terms of this Agreement in good standing at any given monthly due date; and,
 - (viii) The rights granted to the Lender under this Section (3), above, are transferable only with the written approval, in advance, of Lexaria.
-

(4) This Agreement will be governed by and construed in accordance with the laws of the Province of British Columbia, Canada as applicable to contracts made and performed therein.

(5) The Agreement may be executed in one or more counterparts, all of which will be considered one and the same Agreement and will become effective when one or more counterparts have been signed by each of the parties and delivered to the other parties, it being understood that all parties need not sign the same counterpart.

(6) This Agreement may be executed by delivery of executed signature pages by fax or by scan and email, and such execution will be effective for all purposes.

IN WITNESS WHEREOF the parties have executed this Agreement as of the day and year first written above.

COMPANY
LEXARIA CORP

Per: _____
Authorized Signatory
Name: Bal Bhullar
Title: CFO, Director

Per: _____
Authorized Signatory
Name: Chris Bunka
Title: CEO, Director

LENDER
DAVID DEMARTINI

Per: _____
Authorized Signatory
Name:
Title:



SECOND AMENDMENT TO EXISTING AGREEMENT

THIS AMENDMENT (the “**Agreement**”) is made effective as of this 26th day of October, 2013

BETWEEN:

LEXARIA CORP., a company incorporated under the laws of the State of Nevada, having a business office at #950 - 1130 West Pender, Vancouver, British Columbia, Canada V6E 4A4

(the “**Company**,” or, “**Lexaria**”)

AND: EMERALD ATLANTIC, LLC

11714 Spriggs Way
Houston, TX 77024

(the “**Lender**”)

WHEREAS:

Article 1 - The Lender has previously loaned US\$120,000 to Lexaria through a secured convertible debenture with an original maturity date of November 30, 2012 (the “**Initial Agreement**”), and which was subsequently amended via an Amendment to Existing Agreement dated November 15, 2012 (the “**Amendment**”), and both Lexaria and the Lender agree to further amend the terms, by way of this Agreement, under which those funds are loaned;

Article 2 - Since the Amendment became effective Lexaria has successfully repaid \$40,000 in principal to the Lender and has also regularly paid all interest and bonus payments as they have become due, leaving a balance owing of \$80,000 as of the date of this Agreement;

Article 3 - Lexaria is taking steps to increase production at the Belmont Lake Oil Field – including the drilling of a new well and the reworking of an existing well - that should result in higher revenue earned by the Company and a renewed ability to repay all principal – and regularly earned interest - owing to the Lender, but not before the existing Amendment will have expired.

NOW THEREFORE THIS AGREEMENT WITNESSES that in consideration of covenants and agreements set forth herein and other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the parties hereto agree each with the other as follows:

(1) All of the terms, conditions and obligations of the Initial Agreement remain valid and in force for the period of time that this Amendment is effective except for those terms, conditions and obligations that are specifically amended by way of this Agreement.

(2) The terms, conditions and obligations of the 2012 Amendment will expire and be extinguished, by mutual consent, as of that date that this Second Amendment Agreement becomes effective.

(3) Lexaria will repay the full amount of the outstanding loan due as per the following:

- (i) The loan repayment schedule will be converted, with an effective date of December 1, 2013, to a new one year term loan with monthly interest payments at 18% per annum on any declining balance, in arrears and all principal amounts not paid before then due in full on December 1, 2014; and,
 - (ii) The first payment of interest shall be due on January 1, 2014; and,
 - (iii) Lexaria will make ten (10) monthly principal payments, each of which is 1/10th of the principal amount owing at the time this Agreement goes into effect, beginning on March 1, 2014 and repeating on the first day of each month thereafter until all the principal is paid; and,
 - (iv) Lexaria will use all best efforts and retains the right to repay, in whole or in part and at any time, any portion of the principal owing up to and including the total amount owing along with all interest then due; and,
 - (v) If the newly-drilled PP F12-7 well produces 100 bbls/day average production in its first 30 days, then notwithstanding Section (3)(iii), above, Lexaria will make eight (8) monthly principal payments, each of which is 1/8th of the principal amount owing at the time this Agreement goes into effect, beginning on March 1, 2014 and repeating on the first day of each month thereafter until all the principal is paid; and,
 - (vi) If Lexaria makes capital investments cumulatively exceeding \$50,000 prior to that time when full repayment of the loan has occurred, then Lexaria will grant a lien to the Lender on all such capital investments; and,
 - (vii) Lexaria grants to the Lender new collateral specifically limited to the Lender's pro-rata portion (the original initial balance owing to the Lender shall form the numerator and \$930,000 shall form the denominator) of Lexaria's portion of the net revenue from the new 12-7 well required to keep the terms of this Agreement in good standing at any given monthly due date; and,
 - (viii) The rights granted to the Lender under this Section (3), above, are transferable only with the written approval, in advance, of Lexaria.
-

(4) This Agreement will be governed by and construed in accordance with the laws of the Province of British Columbia, Canada as applicable to contracts made and performed therein.

(5) The Agreement may be executed in one or more counterparts, all of which will be considered one and the same Agreement and will become effective when one or more counterparts have been signed by each of the parties and delivered to the other parties, it being understood that all parties need not sign the same counterpart.

(6) This Agreement may be executed by delivery of executed signature pages by fax or by scan and email, and such execution will be effective for all purposes.

IN WITNESS WHEREOF the parties have executed this Agreement as of the day and year first written above.

COMPANY
LEXARIA CORP

Per: _____
Authorized Signatory
Name: Bal Bhullar
Title: CFO, Director

Per: _____
Authorized Signatory
Name: Chris Bunka
Title: CEO, Director

LENDER
EMERALD ATLANTIC, LLC.

Per: _____
Authorized Signatory
Name:
Title:



SECOND AMENDMENT TO EXISTING AGREEMENT

THIS AMENDMENT (the “**Agreement**”) is made effective as of this 26th day of October, 2013

BETWEEN:

LEXARIA CORP., a company incorporated under the laws of the State of Nevada, having a business office at #950 - 1130 West Pender, Vancouver, British Columbia, Canada V6E 4A4

(the “**Company**,” or, “**Lexaria**”)

AND:

FRED HOFFMAN
2023 Bissonnet Street
Houston, TX 77005-1646

(the “**Lender**”)

WHEREAS:

Article 1 - The Lender has previously loaned US\$50,000 to Lexaria through a secured convertible debenture with an original maturity date of November 30, 2012 (the “**Initial Agreement**”), and which was subsequently amended via an Amendment to Existing Agreement dated November 15, 2012 (the “**Amendment**”), and both Lexaria and the Lender agree to further amend the terms, by way of this Agreement, under which those funds are loaned;

Article 2 - Since the Amendment became effective Lexaria has successfully repaid \$16,667 in principal to the Lender and has also regularly paid all interest and bonus payments as they have become due, leaving a balance owing of \$33,333 as of the date of this Agreement;

Article 3 - Lexaria is taking steps to increase production at the Belmont Lake Oil Field – including the drilling of a new well and the reworking of an existing well - that should result in higher revenue earned by the Company and a renewed ability to repay all principal – and regularly earned interest - owing to the Lender, but not before the existing Amendment will have expired.

NOW THEREFORE THIS AGREEMENT WITNESSES that in consideration of covenants and agreements set forth herein and other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the parties hereto agree each with the other as follows:

(1) All of the terms, conditions and obligations of the Initial Agreement remain valid and in force for the period of time that this Amendment is effective except for those terms, conditions and obligations that are specifically amended by way of this Agreement.

(2) The terms, conditions and obligations of the 2012 Amendment will expire and be extinguished, by mutual consent, as of that date that this Second Amendment Agreement becomes effective.

(3) Lexaria will repay the full amount of the outstanding loan due as per the following:

- (i) The loan repayment schedule will be converted, with an effective date of December 1, 2013, to a new one year term loan with monthly interest payments at 18% on any declining balance, in arrears and all principal amounts not paid before then due in full on December 1, 2014; and,
- (ii) The first payment of interest shall be due on January 1, 2014; and,
- (iii) Lexaria will make ten (10) monthly principal payments, each of which is 1/10th of the principal amount owing at the time this Agreement goes into effect, beginning on March 1 2014 and repeating on the first day of each month thereafter until all the principal is paid; and,
- (iv) Lexaria will use all best efforts and retains the right to repay, in whole or in part and at any time, any portion of the principal owing up to and including the total amount owing along with all interest then due; and,
- (v) If the newly-drilled PP F12-7 well produces 100 bbls/day average production in its first 30 days, then notwithstanding Section (3)(iii), above, Lexaria will make eight (8) monthly principal payments, each of which is 1/8th of the principal amount owing at the time this Agreement goes into effect, beginning on March 1 2014 and repeating on the first day of each month thereafter until all the principal is paid; and,
- (vi) If Lexaria makes capital investments cumulatively exceeding \$50,000 prior to that time when full repayment of the loan has occurred, then Lexaria will grant a lien to the Lender on all such capital investments; and,
- (vii) Lexaria grants to the Lender new collateral specifically limited to the Lender's pro-rata portion (the original initial balance owing to the Lender shall form the numerator and \$930,000 shall form the denominator) of Lexaria's portion of the net revenue from the new 12-7 well required to keep the terms of this Agreement in good standing at any given monthly due date; and,
- (viii) The rights granted to the Lender under this Section (3), above, are transferable only with the written approval, in advance, of Lexaria.

(4) This Agreement will be governed by and construed in accordance with the laws of the Province of British Columbia, Canada as applicable to contracts made and performed therein.

(5) The Agreement may be executed in one or more counterparts, all of which will be considered one and the same Agreement and will become effective when one or more counterparts have been signed by each of the parties and delivered to the other parties, it being understood that all parties need not sign the same counterpart.

(6) This Agreement may be executed by delivery of executed signature pages by fax or by scan and email, and such execution will be effective for all purposes.

IN WITNESS WHEREOF the parties have executed this Agreement as of the day and year first written above.

COMPANY
LEXARIA CORP

LENDER
FRED HOFFMAN

Per: _____
Authorized Signatory

Name: Bal Bhullar
Title: CFO, Director

Per: _____
Authorized Signatory

Name:
Title:

Per: _____
Authorized Signatory

Name: Chris Bunka
Title: CEO, Director



SECOND AMENDMENT TO EXISTING AGREEMENT

THIS AMENDMENT (the “**Agreement**”) is made effective as of this 20th day of October, 2013

BETWEEN:

LEXARIA CORP., a company incorporated under the laws of the State of Nevada, having a business office at #950 - 1130 West Pender, Vancouver, British Columbia, Canada V6E 4A4

(the “**Company**,” or, “**Lexaria**”)

AND:

James Ihrke
55 Montrose Road
Mount Pleasant, SC 29464

(the “**Lender**”)

WHEREAS:

Article 1 - The Lender has previously loaned US\$100,000 to Lexaria through a secured convertible debenture with an original maturity date of November 30, 2012 (the “**Initial Agreement**”), and which was subsequently amended via an Amendment to Existing Agreement dated November 15, 2012 (the “**Amendment**”), and both Lexaria and the Lender agree to further amend the terms, by way of this Agreement, under which those funds are loaned;

Article 2 - Since the Amendment became effective Lexaria has successfully repaid \$33,333 in principal to the Lender and has also regularly paid all interest and bonus payments as they have become due, leaving a balance owing of \$66,667 as of the date of this Agreement;

Article 3 - Lexaria is taking steps to increase production at the Belmont Lake Oil Field – including the drilling of a new well and the reworking of an existing well - that should result in higher revenue earned by the Company and a renewed ability to repay all principal – and regularly earned interest - owing to the Lender, but not before the existing Amendment will have expired.

NOW THEREFORE THIS AGREEMENT WITNESSES that in consideration of covenants and agreements set forth herein and other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the parties hereto agree each with the other as follows:

(1) All of the terms, conditions and obligations of the Initial Agreement remain valid and in force for the period of time that this Amendment is effective except for those terms, conditions and obligations that are specifically amended by way of this Agreement.

(2) The terms, conditions and obligations of the 2012 Amendment will expire and be extinguished, by mutual consent, as of that date that this Second Amendment Agreement becomes effective.

(3) Lexaria will repay the full amount of the outstanding loan due as per the following:

- (i) The loan repayment schedule will be converted, with an effective date of December 1, 2013, to a new one year term loan with monthly interest payments at 18% on any declining balance, in arrears and all principal amounts not paid before then due in full on December 1, 2014; and,
 - (ii) The first payment of interest shall be due on January 1, 2014; and,
 - (iii) Lexaria will make ten (10) monthly principal payments, each of which is 1/10th of the principal amount owing at the time this Agreement goes into effect, beginning on March 1 2014 and repeating on the first day of each month thereafter until all the principal is paid; and,
 - (iv) Lexaria will use all best efforts and retains the right to repay, in whole or in part and at any time, any portion of the principal owing up to and including the total amount owing along with all interest then due; and,
 - (v) If the newly-drilled PP F12-7 well produces 100 bbls/day average production in its first 30 days, then notwithstanding Section (3)(iii), above, Lexaria will make eight (8) monthly principal payments, each of which is 1/8th of the principal amount owing at the time this Agreement goes into effect, beginning on March 1 2014 and repeating on the first day of each month thereafter until all the principal is paid; and,
 - (vi) If Lexaria makes capital investments cumulatively exceeding \$50,000 prior to that time when full repayment of the loan has occurred, then Lexaria will grant a lien to the Lender on all such capital investments; and,
 - (vii) Lexaria grants to the Lender new collateral specifically limited to the Lender's pro-rata portion (the original initial balance owing to the Lender shall form the numerator and \$930,000 shall form the denominator) of Lexaria's portion of the net revenue from the new 12-7 well required to keep the terms of this Agreement in good standing at any given monthly due date; and,
 - (viii) The rights granted to the Lender under this Section (3), above, are transferable only with the written approval, in advance, of Lexaria.
-

(4) This Agreement will be governed by and construed in accordance with the laws of the Province of British Columbia, Canada as applicable to contracts made and performed therein.

(5) The Agreement may be executed in one or more counterparts, all of which will be considered one and the same Agreement and will become effective when one or more counterparts have been signed by each of the parties and delivered to the other parties, it being understood that all parties need not sign the same counterpart.

(6) This Agreement may be executed by delivery of executed signature pages by fax or by scan and email, and such execution will be effective for all purposes.

IN WITNESS WHEREOF the parties have executed this Agreement as of the day and year first written above.

LEXARIA CORP

LENDER

Per: _____
Authorized Signatory

Per: _____
Authorized Signatory

Name: Bal Bhullar
Title: CFO, Director

Name:
Title:

Per: _____
Authorized Signatory

Name: Chris Bunka
Title: CEO, Director



SECOND AMENDMENT TO EXISTING AGREEMENT

THIS AMENDMENT (the “**Agreement**”) is made effective as of this 20th day of October, 2013

BETWEEN:

LEXARIA CORP., a company incorporated under the laws of the State of Nevada, having a business office at #950 - 1130 West Pender, Vancouver, British Columbia, Canada V6E 4A4

(the “**Company**,” or, “**Lexaria**”)

AND:

Mathew Ihrke
2850 Cherry Lane
Northbrook, IL 60062

(the “**Lender**”)

WHEREAS:

Article 1 - The Lender has previously loaned US\$50,000 to Lexaria through a secured convertible debenture with an original maturity date of November 30, 2012 (the “**Initial Agreement**”), and which was subsequently amended via an Amendment to Existing Agreement dated November 15, 2012 (the “**Amendment**”), and both Lexaria and the Lender agree to further amend the terms, by way of this Agreement, under which those funds are loaned;

Article 2 - Since the Amendment became effective Lexaria has successfully repaid \$16,667 in principal to the Lender and has also regularly paid all interest and bonus payments as they have become due, leaving a balance owing of \$33,333 as of the date of this Agreement;

Article 3 - Lexaria is taking steps to increase production at the Belmont Lake Oil Field – including the drilling of a new well and the reworking of an existing well - that should result in higher revenue earned by the Company and a renewed ability to repay all principal – and regularly earned interest - owing to the Lender, but not before the existing Amendment will have expired.

NOW THEREFORE THIS AGREEMENT WITNESSES that in consideration of covenants and agreements set forth herein and other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the parties hereto agree each with the other as follows:

(1) All of the terms, conditions and obligations of the Initial Agreement remain valid and in force for the period of time that this Amendment is effective except for those terms, conditions and obligations that are specifically amended by way of this Agreement.

(2) The terms, conditions and obligations of the 2012 Amendment will expire and be extinguished, by mutual consent, as of that date that this Second Amendment Agreement becomes effective.

(3) Lexaria will repay the full amount of the outstanding loan due as per the following:

- (i) The loan repayment schedule will be converted, with an effective date of December 1, 2013, to a new one year term loan with monthly interest payments at 18% on any declining balance, in arrears and all principal amounts not paid before then due in full on December 1, 2014; and,
 - (ii) The first payment of interest shall be due on January 1, 2014; and,
 - (iii) Lexaria will make ten (10) monthly principal payments, each of which is 1/10th of the principal amount owing at the time this Agreement goes into effect, beginning on March 1 2014 and repeating on the first day of each month thereafter until all the principal is paid; and,
 - (iv) Lexaria will use all best efforts and retains the right to repay, in whole or in part and at any time, any portion of the principal owing up to and including the total amount owing along with all interest then due; and,
 - (v) If the newly-drilled PP F12-7 well produces 100 bbls/day average production in its first 30 days, then notwithstanding Section (3)(iii), above, Lexaria will make eight (8) monthly principal payments, each of which is 1/8th of the principal amount owing at the time this Agreement goes into effect, beginning on March 1 2014 and repeating on the first day of each month thereafter until all the principal is paid; and,
 - (vi) If Lexaria makes capital investments cumulatively exceeding \$50,000 prior to that time when full repayment of the loan has occurred, then Lexaria will grant a lien to the Lender on all such capital investments; and,
 - (vii) Lexaria grants to the Lender new collateral specifically limited to the Lender's pro-rata portion (the original initial balance owing to the Lender shall form the numerator and \$930,000 shall form the denominator) of Lexaria's portion of the net revenue from the new 12-7 well required to keep the terms of this Agreement in good standing at any given monthly due date; and,
 - (viii) The rights granted to the Lender under this Section (3), above, are transferable only with the written approval, in advance, of Lexaria.
-

(4) This Agreement will be governed by and construed in accordance with the laws of the Province of British Columbia, Canada as applicable to contracts made and performed therein.

(5) The Agreement may be executed in one or more counterparts, all of which will be considered one and the same Agreement and will become effective when one or more counterparts have been signed by each of the parties and delivered to the other parties, it being understood that all parties need not sign the same counterpart.

(6) This Agreement may be executed by delivery of executed signature pages by fax or by scan and email, and such execution will be effective for all purposes.

IN WITNESS WHEREOF the parties have executed this Agreement as of the day and year first written above.

LEXARIA CORP

LENDER

Per: _____
Authorized Signatory

Per: _____
Authorized Signatory

Name: Bal Bhullar
Title: CFO, Director

Name:
Title:

Per: _____
Authorized Signatory

Name: Chris Bunka
Title: CEO, Director



SECOND AMENDMENT TO EXISTING AGREEMENT

THIS AMENDMENT (the “**Agreement**”) is made effective as of this 20th day of October, 2013

BETWEEN:

LEXARIA CORP., a company incorporated under the laws of the State of Nevada, having a business office at #950 - 1130 West Pender, Vancouver, British Columbia, Canada V6E 4A4

(the “**Company**,” or, “**Lexaria**”)

AND: Morgan Bunka
2316 Bella Vista Street
Kelowna, BC V1P 1S1

(the “**Lender**”)

WHEREAS:

Article 1 - The Lender has previously loaned CDN\$110,000 to Lexaria through a secured convertible debenture with an original maturity date of November 30, 2012 (the “**Initial Agreement**”), and which was subsequently amended via an Amendment to Existing Agreement dated November 15, 2012 (the “**Amendment**”), and both Lexaria and the Lender agree to further amend the terms, by way of this Agreement, under which those funds are loaned;

Article 2 - Since the Amendment became effective Lexaria has successfully repaid CDN\$36,667 in principal to the Lender and has also regularly paid all interest and bonus payments as they have become due, leaving a balance owing of CDN\$73,333 as of the date of this Agreement;

Article 3 - Lexaria is taking steps to increase production at the Belmont Lake Oil Field – including the drilling of a new well and the reworking of an existing well - that should result in higher revenue earned by the Company and a renewed ability to repay all principal – and regularly earned interest - owing to the Lender, but not before the existing Amendment will have expired.

NOW THEREFORE THIS AGREEMENT WITNESSES that in consideration of covenants and agreements set forth herein and other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the parties hereto agree each with the other as follows:

(1) All of the terms, conditions and obligations of the Initial Agreement remain valid and in force for the period of time that this Amendment is effective except for those terms, conditions and obligations that are specifically amended by way of this Agreement.

(2) The terms, conditions and obligations of the 2012 Amendment will expire and be extinguished, by mutual consent, as of that date that this Second Amendment Agreement becomes effective.

(3) Lexaria will repay the full amount of the outstanding loan due as per the following:

- (i) The loan repayment schedule will be converted, with an effective date of December 1, 2013, to a new one year term loan with monthly interest payments at 18% on any declining balance, in arrears and all principal amounts not paid before then due in full on December 1, 2014; and,
 - (ii) The first payment of interest shall be due on January 1, 2014; and,
 - (iii) Lexaria will make ten (10) monthly principal payments, each of which is 1/10th of the principal amount owing at the time this Agreement goes into effect, beginning on March 1 2014 and repeating on the first day of each month thereafter until all the principal is paid; and,
 - (iv) Lexaria will use all best efforts and retains the right to repay, in whole or in part and at any time, any portion of the principal owing up to and including the total amount owing along with all interest then due; and,
 - (v) If the newly-drilled PP F12-7 well produces 100 bbls/day average production in its first 30 days, then notwithstanding Section (3)(iii), above, Lexaria will make eight (8) monthly principal payments, each of which is 1/8th of the principal amount owing at the time this Agreement goes into effect, beginning on March 1 2014 and repeating on the first day of each month thereafter until all the principal is paid; and,
 - (vi) If Lexaria makes capital investments cumulatively exceeding \$50,000 prior to that time when full repayment of the loan has occurred, then Lexaria will grant a lien to the Lender on all such capital investments; and,
 - (vii) Lexaria grants to the Lender new collateral specifically limited to the Lender's pro-rata portion (the original initial balance owing to the Lender shall form the numerator and \$930,000 shall form the denominator) of Lexaria's portion of the net revenue from the new 12-7 well required to keep the terms of this Agreement in good standing at any given monthly due date; and,
 - (viii) The rights granted to the Lender under this Section (3), above, are transferable only with the written approval, in advance, of Lexaria.
-

(4) This Agreement will be governed by and construed in accordance with the laws of the Province of British Columbia, Canada as applicable to contracts made and performed therein.

(5) The Agreement may be executed in one or more counterparts, all of which will be considered one and the same Agreement and will become effective when one or more counterparts have been signed by each of the parties and delivered to the other parties, it being understood that all parties need not sign the same counterpart.

(6) This Agreement may be executed by delivery of executed signature pages by fax or by scan and email, and such execution will be effective for all purposes.

IN WITNESS WHEREOF the parties have executed this Agreement as of the day and year first written above.

LEXARIA CORP

LENDER

Per: _____
Authorized Signatory

Per: _____
Authorized Signatory

Name: Bal Bhullar
Title: CFO, Director

Name:
Title:

Per: _____
Authorized Signatory

Name: Chris Bunka
Title: CEO, Director



NEWS RELEASE

Debt Successfully Refinanced

Kelowna, BC—November 13, 2013 - Lexaria Corp (LXRP-OTCQB) (LXX-CNSX) (the "Company" or "Lexaria") announces that it has refinanced and extended repayment terms on all debt that was otherwise due to mature in December 2013.

Lexaria has entered into debt amendment agreements with existing debt holders with mutually agreeable terms for up to one year. No new debt was incurred by the Company. During the past twelve months the Company has made all its required interest payments on its debts, and has repaid approximately \$325,000 of principal during this time, all funded through cash flows from the Belmont Lake Oil Field.

Under the terms of the new agreements a total of approximately \$550,000 in debt is due to be paid by December 2014. Lexaria continues to strengthen its balance sheet by paying down debt.

The Company also reports that the workover of the 12-4 well has been delayed by mechanical issues and is currently suspended while the Company evaluates several possible solutions. More information will be available once a course of action has been decided upon.

About Lexaria

Lexaria's shares are quoted in the USA with symbol LXRP and in Canada with symbol LXX. The company searches for projects that could provide potential above-market returns.

To learn more about Lexaria Corp. visit www.lexariaenergy.com.

FOR FURTHER INFORMATION PLEASE CONTACT:

Lexaria Corp.
Chris Bunka
Chairman & CEO
(250) 765-6424

FORWARD-LOOKING STATEMENTS

This release includes forward-looking statements. Statements which are not historical facts are forward-looking statements. The Company makes forward-looking public statements concerning its expected future financial position, results of operations, cash flows, financing plans, business strategy, products and services, competitive positions, growth opportunities, plans and objectives of management for future operations, including statements that include words such as "anticipate," "if," "believe," "plan," "estimate," "expect," "intend," "may," "could," "should," "will," and other similar expressions are forward-looking statements. Such forward-looking statements are estimates reflecting the Company's best judgment based upon current information and involve a number of risks and uncertainties, and there can be no assurance that other factors will not affect the accuracy of such forward-looking statements. It is impossible to identify all such factors but they include and are not limited to the existence of underground deposits of commercial quantities of oil and gas; cessation or delays in exploration because of mechanical, weather, operating, financial or other problems; capital expenditures that are higher than anticipated; or exploration opportunities being fewer than currently anticipated. There can be no assurance that road or site conditions will be favorable for field work; no assurance that well treatments or workovers will have any effect on oil or gas production; no assurance that oil field interconnections will have any measurable impact on oil or gas production or on field operations, and no assurance that any expected new well(s) will be drilled or have any impact on the Company. There can be no assurance that expected oil and gas production will actually materialize; and thus no assurance that expected revenue will actually occur. There is no assurance the Company will have sufficient funds to drill additional wells, or to complete acquisitions or other business transactions. Such forward looking statements also include estimated cash flows, revenue and current and/or future rates of production of oil and natural gas, which can and will fluctuate for a variety of reasons; oil and gas reserve quantities produced by third parties; and intentions to participate in future exploration drilling. Adverse weather conditions including but not limited to surface flooding can delay operations, impact production, and cause reductions in revenue. The Company may not have sufficient expertise to thoroughly exploit its oil and gas properties. The Company may not have sufficient funding to thoroughly explore, drill or develop its properties. Access to capital, or lack thereof, is a major risk and there is no assurance that the Company will be able to raise required working capital. Current oil and gas production rates may not be sustainable and targeted production rates may not occur. Factors which could cause actual results to differ materially from those estimated by the Company include, but are not limited to, government regulation, managing and maintaining growth, the effect of adverse publicity, litigation, competition and other factors which may be identified from time to time in the Company's public announcements and filings.

The CNSX has not reviewed and does not accept responsibility for the adequacy or accuracy of this release.
