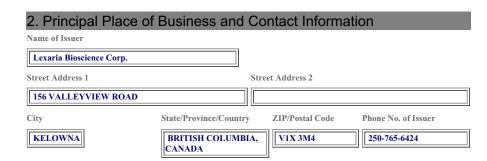
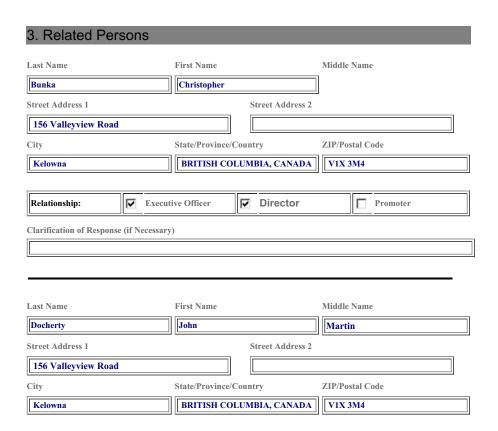


UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C.

OMB APPROVAL
OMB Number: 3235-0076
Expires: August 31, 2015
Estimated Average burden hours per response: 4.0

1. Issuer's Identity				
CIK (Filer ID Number)	Previous Name(s) None	Entity Type		
0001348362	LEXARIA CORP.	© Corporation		
Name of Issuer	Lexaria Corp.	C Limited Partnership		
Lexaria Bioscience Corp.		C Limited Liability Company		
Jurisdiction of Incorporation/Organization		C General Partnership		
NEVADA		C Business Trust		
Year of Incorporation/Organization	n	C Other		
♥ Over Five Years Ago				
C Within Last Five Years (Specify Year)				
C Yet to Be Formed				





Relationship:	Executive Officer	Director	Promoter
Clarification of Respons	se (if Necessary)		
Last Name	First Name		Middle Name
Baxter	Nicholas		W.
Street Address 1		Street Address	2
220 Springfield Road	d		
City	State/Province	e/Country	ZIP/Postal Code
Aberdeen, Scotland	UNITED KI	INGDOM	AB15 6AU
Relationship:	Executive Officer	Director	Promoter
Clarification of Respons	se (if Necessary)		
Last Name	First Name		Middle Name
McKechnie	Ted		
Street Address 1		Street Address	2
305 Margaret Avenu	ie	Suite 707	
City	State/Province	e/Country	ZIP/Postal Code
Kitchener	ONTARIO,	CANADA	N2H 6S4
Relationship:	Executive Officer	□ Director	Promoter
Clarification of Respons	se (if Necessary)		
Last Name	First Name		Middle Name
Last Name Spissinger	First Name		Middle Name
Spissinger		Street Address	
Spissinger	Allan	Street Address	
Street Address 1	Allan		
Spissinger Street Address 1 156 Valleyview Road	Allan State/Province	e/Country	2 ZIP/Postal Code
Spissinger Street Address 1 156 Valleyview Road City	Allan State/Province		2 ZIP/Postal Code
Spissinger Street Address 1 156 Valleyview Road City	Allan State/Province	e/Country	2 ZIP/Postal Code
Spissinger Street Address 1 156 Valleyview Road City Kelowna Relationship:	State/Province BRITISH C	e/Country OLUMBIA, CANADA	ZIP/Postal Code A VIX 3M4
Spissinger Street Address 1 156 Valleyview Road City Kelowna	State/Province BRITISH C	e/Country OLUMBIA, CANADA	ZIP/Postal Code A VIX 3M4

4. Industry Group

C Agriculture	Health Care C Retailing	
Banking & Financial Services	C Biotechnology	
C Commercial Banking	C Hamitals & Physicians	
C Insurance	Pharmaceuticals	
C Investing	C Other Health Care Computers	
C Investment Banking	C Telecommunications	
C Pooled Investment Fund	C Other Technology	
Other Banking & Financial	Travel	
C Services	C Airlines & Airports	
C Business Services	Real Estate C Lodging & Conventions	
Energy C Coal Mining	C Commercial C Tourism & Travel Services	
C Electric Utilities	C Construction C Other Travel	
C Energy Conservation	C Residential	
C Environmental Services	Other Real Estate	
Oil & Gas		
C Other Energy		
5 1 0:		
5. Issuer Size		
Revenue Range	Aggregate Net Asset Value Range No Aggregate Net Asset Value	
No Revenues	7.50	
© \$1 - \$1,000,000	S1 - \$5,000,000	
\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000 \$25,000,001 - \$50,000,000	
\$5,000,001 - \$25,000,000		
\$25,000,001 - \$100,000,000	(= 1 = 1 = 1 = 1 = 1 = 1 = 1 = 1 = 1 =	
Over \$100,000,000	Over \$100,000,000 Decline to Disclose	
C Decline to Disclose		
C Not Applicable	C Not Applicable	
Federal Exemption(s apply)	and Exclusion(s) Claimed (select all that	
Rule 504(b)(1) (not (i), (ii)	Rule 505	
Rule 504 (b)(1)(ii)	Rule 506(b)	
	Rule 506(c)	
Rule 504 (b)(1)(iii)	Securities Act Section 4(a)(5)	
	Investment Company Act Section 3(c)	
7. Type of Filing		
New Notice Date of First Salo	e 2018-10-31 First Sale Yet to Occur	
=		
Amendment		
8. Duration of Offering		
	st more than one year?	
Does the Issuer intend this offering to las	st more than one year:	
9. Type(s) of Securities	Offered (select all that apply)	
Pooled Investment Fund		
☐ Interests ☐ Tenant-in-Common Securities ☐	Debt	
L. Common Securities 1		

Mineral Property Securities Option, Warrant or Other Right to Acquire Another Security
Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security Other (describe)
10. Business Combination Transaction
Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer?
Clarification of Response (if Necessary)
11. Minimum Investment
Minimum investment accepted from any outside investor USD
40. 0. 1 0
12. Sales Compensation
Recipient Recipient CRD Number None
(Associated) Broker or Dealer CRD
(Associated) Broker or Dealer None Number Number
Street Address 2
City State/Province/Country ZIP/Postal Code
Suite 170 mee country 2117 out to country
State(s) of Solicitation
10.0%
13. Offering and Sales Amounts
Total Offering Amount \$ 310000 USD
Total Amount Sold \$ 310000 USD
Total Remaining to be Sold USD Indefinite
Solu
Clarification of Response (if Necessary)
14. Investors
Select if securities in the offering have been or may be sold to persons who
do not qualify as accredited investors, Number of such non-accredited investors who already have invested in the
offering Peggardless of whether sequrities in the effering have been at may be said.
Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:
and the second s
15. Sales Commissions & Finders' Fees Expenses
10. Daies Commissions & Finders Fees Expenses
Provide separately the amounts of sales commissions and finders' fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.
Sales Commissions \$ 0 USD Estimate

Finders' Fees \$ 0 USD Estimate	
Clarification of Response (if Necessary)	
16. Use of Proceeds	
Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.	
\$ USD Estimate	
Clarification of Response (if Necessary)	

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each Issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities
 described and undertaking to furnish them, upon written request, the information furnished to
 affirmed.
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Regulation D for one of the reasons stated in Rule 505(b)(2)(iii) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
Lexaria Bioscience Corp.	/s/ Chris Bunka	Chris Bunka	CEO/Director	2018-11-15