UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Notice of Effectiveness

Effectiveness Date: January 26, 2024

Accession Number: 0001640334-24-000134

Submission Type: POS AM

CIK: <u>0001348362</u>

Company Name: Lexaria Bioscience Corp.

File Number: <u>333-271096</u>