## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

## **Notice of Effectiveness**

Effectiveness Date: March 20, 2024 4:30 P.M.

Form: S-1

**CIK:** <u>0001348362</u>

Company Name: Lexaria Bioscience Corp.

File Number: <u>333-277863</u>